

Transportation Revenue Forecast Council

September 2025 Transportation Economic and Revenue Forecasts

Volume III: Alternative Detailed Forecast Tables

**Transportation Revenue
Forecast Council
Alternative Forecasts
September 2025**

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Washington State Alternative Ferries Forecast

September 2025

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Transportation Revenue Forecast Council
Alternative 1 Ferry Ridership Forecasts *
September 2025

Ferry Ridership	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	FY 2025	FY 2026¹
Passenger ridership (September 2025 Forecast)	13,856,444	13,699,985	10,358,348	6,903,479	8,556,417	9,298,259	9,904,202	10,243,258	10,748,000
Annual Percentage Change	+1.4%	-1.1%	-24.4%	-33.4%	+23.9%	+8.7%	+6.5%	+3.4%	+4.9%
Passenger ridership (June 2025 Forecast)	13,856,444	13,699,985	10,358,348	6,903,479	8,556,417	9,298,259	9,904,202	10,238,000	10,730,000
Percentage Change, September 2025 vs. June 2025	-	-	-	-	-	-	-	+0.1%	+0.2%
Vehicle/Driver Ridership (September 2025 Forecast)	10,707,373	10,555,460	9,020,899	8,397,508	8,599,688	8,943,286	8,954,791	9,141,919	9,498,000
Annual Percentage Change	+1.5%	-1.4%	-14.5%	-6.9%	+2.4%	+4.0%	+0.1%	+2.1%	+3.9%
Vehicle/Driver Ridership (June 2025 Forecast)	10,707,373	10,555,460	9,020,899	8,397,508	8,599,688	8,943,286	8,954,791	9,157,000	9,513,000
Percentage Change, September 2025 vs. June 2025	-	-	-	-	-	-	-	-0.2%	-0.2%
Total ridership (September 2025 Forecast)	24,563,817	24,255,445	19,379,247	15,300,987	17,156,105	18,241,545	18,858,993	19,385,177	20,246,000
Annual Percentage Change	+1.4%	-1.3%	-20.1%	-21.0%	+12.1%	+6.3%	+3.4%	+2.8%	+4.4%
Total ridership (June 2025 Forecast)	24,563,817	24,255,445	19,379,247	15,300,987	17,156,105	18,241,545	18,858,993	19,395,000	20,243,000
Percentage Change, September 2025 vs. June 2025	-	-	-	-	-	-	-	-0.1%	+0.0%

Ferry Ridership	FY 2027	FY 2028	FY 2029	FY 2030	FY 2031	FY 2032	FY 2033	FY 2034	FY 2035
Passenger ridership (September 2025 Forecast)	10,749,000	10,861,000	10,923,000	11,001,000	11,061,000	11,153,000	11,218,000	11,282,000	11,342,000
Annual Percentage Change	+0.0%	+1.0%	+0.6%	+0.7%	+0.5%	+0.8%	+0.6%	+0.6%	+0.5%
Passenger ridership (June 2025 Forecast)	10,708,000	10,797,000	10,953,000	11,044,000	11,104,000	11,211,000	11,267,000	11,321,000	11,385,000
Percentage Change, September 2025 vs. June 2025	+0.4%	+0.6%	-0.3%	-0.4%	-0.4%	-0.5%	-0.4%	-0.3%	-0.4%
Vehicle/Driver Ridership (September 2025 Forecast)	9,554,000	9,617,000	9,649,000	9,681,000	9,793,000	9,815,000	9,858,000	9,901,000	9,946,000
Annual Percentage Change	+0.6%	+0.7%	+0.3%	+0.3%	+1.2%	+0.2%	+0.4%	+0.4%	+0.5%
Vehicle/Driver Ridership (June 2025 Forecast)	9,659,000	9,734,000	9,784,000	9,827,000	9,881,000	9,891,000	9,924,000	9,958,000	9,999,000
Percentage Change, September 2025 vs. June 2025	-1.1%	-1.2%	-1.4%	-1.5%	-0.9%	-0.8%	-0.7%	-0.6%	-0.5%
Total ridership (September 2025 Forecast)	20,303,000	20,478,000	20,572,000	20,682,000	20,854,000	20,968,000	21,076,000	21,183,000	21,288,000
Annual Percentage Change	+0.3%	+0.9%	+0.5%	+0.5%	+0.8%	+0.5%	+0.5%	+0.5%	+0.5%
Total ridership (June 2025 Forecast)	20,367,000	20,531,000	20,737,000	20,871,000	20,985,000	21,102,000	21,191,000	21,279,000	21,384,000
Percentage Change, September 2025 vs. June 2025	-0.3%	-0.3%	-0.8%	-0.9%	-0.6%	-0.6%	-0.5%	-0.5%	-0.4%

¹ FY 2025 includes actual ridership through August 2025.

Note: Forecasted ridership totals may differ from the sum of fare categories due to rounding to the nearest thousand. Actual values are not rounded.

Transportation Revenue Forecast Council
Alternative Ferries Forecast By Fiscal Year *
September 2025

	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023
Farebox Revenue						
Fares	\$ 188,743,370	\$ 191,280,866	\$ 163,142,643	\$ 150,204,495	\$ 161,292,823	\$ 167,323,729
Vessel Replacment Surcharge (2011 & 2025 Leg.)	4,084,581	3,987,656	3,304,324	2,737,730	2,966,726	3,028,637
Hybrid Vessel Surcharge (2019 Leg.)	-	-	378,136	2,726,447	2,952,832	3,016,864
Total	\$ 192,827,951	\$ 195,268,522	\$ 166,825,103	\$ 155,668,672	\$ 167,212,381	\$ 173,369,230
Miscellaneous Revenue						
Credit Card Recovery Fees (2025 Leg.)	-	-	-	-	-	-
	FY 2024	FY 2025	FY 2026 ¹	FY 2027	FY 2028	FY 2029
Farebox Revenue						
Fares	\$172,650,928	\$ 184,212,527	\$ 202,158,000	\$ 208,996,000	\$ 214,243,000	\$220,437,000
Vessel Replacment Surcharge (2011 & 2025 Leg.)	3,003,088	3,083,951	7,233,000	9,603,000	10,573,000	11,020,000
Hybrid Vessel Surcharge (2019 Leg.)	2,996,051	3,083,951	3,513,000	3,201,000	3,234,000	3,241,000
Total	\$178,650,067	\$ 190,380,429	\$ 212,904,000	\$ 221,800,000	\$ 228,050,000	\$234,698,000
Miscellaneous Revenue						
Credit Card Recovery Fees (2025 Leg.)	-	-	\$1,891,000	\$5,496,000	\$5,580,000	\$5,644,000
	FY 2030	FY 2031	FY 2032	FY 2033	FY 2034	FY 2035
Farebox Revenue						
Fares	\$ 226,607,000	\$ 235,177,000	\$ 243,685,000	\$ 251,282,000	\$ 258,799,000	\$ 266,278,000
Vessel Replacment Surcharge (2011 & 2025 Leg.)	11,970,000	12,489,000	12,561,000	12,625,000	12,690,000	12,753,000
Hybrid Vessel Surcharge (2019 Leg.)	3,262,000	3,286,000	3,306,000	3,323,000	3,340,000	3,356,000
Total	\$ 241,839,000	\$ 250,952,000	\$ 259,552,000	\$ 267,230,000	\$ 274,829,000	\$ 282,387,000
Miscellaneous Revenue						
Credit Card Recovery Fees (2025 Leg.)	\$ 5,715,000	\$ 5,827,000	\$ 5,919,000	\$ 5,978,000	\$ 6,029,000	\$ 6,077,000

* Values for the Alternative Forecast include 3.0% fare increases on October 1, 2025 and May 1, 2026, with an increase in the vehicle/driver single fare peak season surcharge to 35% on all routes and an increase in the Wave2Go multi-ride fare media useful life to 120 days, also on May 1, 2026. These policies are combined with the Legislature-directed \$0.50 increase to the Vessel Replacement Surcharge on October 1, 2025, bringing the capital surcharges total to \$1.00. The Alternative September Forecast also includes 2.5% annual fare increases each October 1, beginning in 2027, along with two additional \$0.10 surcharge increases on October 1, 2027 (FY 2028) and 2029 (FY 2030). The forecast also includes the "credit card recovery fee" of 3% added to the fares for customers paying with a credit or debit card to recover fees paid, assumed to go into effect on March 1, 2026, and reflected as part of Miscellaneous Revenue.

¹ FY 2026 includes actual farebox revenue through August 2025.

Alternative Revenue Forecast

Optimistic and Pessimistic Scenarios

September 2025

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September 2025
Transportation Revenue Forecast Council
Alternative Revenue Forecasts*

	Fiscal Year 2024	Fiscal Year 2025	Fiscal Year 2026	Fiscal Year 2027
Sources of Transportation Revenue				
Motor Vehicle Fuel Tax Collections - Baseline	1,628,816,569	1,598,919,100	1,780,071,800	1,816,851,400
Motor Vehicle Fuel Tax Collections - Optimistic	1,628,816,569	1,598,919,100	1,817,756,665	1,896,300,843
Motor Vehicle Fuel Tax Collections - Pessimistic	1,628,816,569	1,598,919,100	1,746,077,954	1,734,680,739
Licenses, Permits and Fees - Baseline	982,484,152	1,014,875,325	1,076,840,400	1,153,693,900
Licenses, Permits and Fees - Optimistic	982,484,152	1,014,875,325	1,099,637,562	1,204,144,002
Licenses, Permits and Fees - Pessimistic	982,484,152	1,014,875,325	1,056,276,091	1,101,515,835
Ferry Revenue - Baseline	182,133,761	195,228,428	220,295,000	232,977,000
Ferry Revenue - Optimistic	182,133,761	195,228,428	224,958,737	243,164,896
Ferry Revenue - Pessimistic	182,133,761	195,228,428	216,088,049	222,440,159
Toll Revenue - Baseline	291,245,958	262,719,000	272,231,000	289,479,000
Toll Revenue - Optimistic	291,245,958	262,719,000	277,994,244	302,137,683
Toll Revenue - Pessimistic	291,245,958	262,719,000	267,032,233	276,386,746
Aviation Revenues - Baseline	7,420,545	8,356,003	7,979,716	7,519,168
Aviation Revenues - Optimistic	7,420,545	8,356,003	8,148,650	7,847,975
Aviation Revenues - Pessimistic	7,420,545	8,356,003	7,827,328	7,179,099
Rental Car Tax - Baseline	46,296,191	43,826,640	59,590,266	90,034,513
Rental Car Tax - Optimistic	46,296,191	43,826,640	60,851,817	93,971,649
Rental Car Tax - Pessimistic	46,296,191	43,826,640	58,452,277	85,962,526
Vehicle Sales Tax - Baseline	63,695,485	64,813,723	98,353,091	154,690,649
Vehicle Sales Tax - Optimistic	63,695,485	64,813,723	100,435,267	161,455,146
Vehicle Sales Tax - Pessimistic	63,695,485	64,813,723	96,474,852	147,694,462
Driver-Related Fees - Baseline	173,323,113	185,683,800	199,508,000	218,792,400
Driver-Related Fees - Optimistic	173,323,113	185,683,800	203,731,668	228,360,015
Driver-Related Fees - Pessimistic	173,323,113	185,683,800	195,698,016	208,897,085
Business/Other Revenues - Baseline	74,498,225	63,440,309	96,707,670	148,062,420
Business/Other Revenues - Optimistic	74,498,225	63,440,309	98,755,012	154,537,070
Business/Other Revenues - Pessimistic	74,498,225	63,440,309	94,860,854	141,366,007
Climate Commitment Act - Baseline	356,697,000	530,205,000	399,117,000	657,070,000
Climate Commitment Act - Optimistic	356,697,000	530,205,000	399,117,000	657,070,000
Climate Commitment Act - Pessimistic	356,697,000	530,205,000	399,117,000	657,070,000
Transfer - Baseline	169,948,000	169,948,000	-148,264,000	77,632,000
Transfers - Optimistic	169,948,000	169,948,000	-148,264,000	77,632,000
Transfers - Pessimistic	169,948,000	169,948,000	-148,264,000	77,632,000
Total - Baseline	3,976,558,999	4,138,015,328	4,062,429,943	4,846,802,450
Total - Optimistic	3,976,558,999	4,138,015,328	4,143,122,623	5,026,621,279
Total - Pessimistic	3,976,558,999	4,138,015,328	3,989,640,654	4,660,824,658

*Factors based on Washington State Personal Income: Percentage differences based on Optimistic vs. Baseline and Pessimistic vs. Baseline

September 2025
Transportation Revenue Forecast Council
Alternative Revenue Forecasts*

	Fiscal Year 2028	Fiscal Year 2029	Fiscal Year 2030	Fiscal Year 2031
Sources of Transportation Revenue				
Motor Vehicle Fuel Tax Collections - Baseline	1,856,312,700	1,872,845,800	1,891,238,200	1,908,504,700
Motor Vehicle Fuel Tax Collections - Optimistic	1,960,530,357	1,985,323,187	2,008,609,943	2,024,534,807
Motor Vehicle Fuel Tax Collections - Pessimistic	1,736,285,889	1,720,175,023	1,713,843,689	1,730,802,321
Licenses, Permits and Fees - Baseline	1,189,009,600	1,238,479,900	1,287,853,700	1,329,872,300
Licenses, Permits and Fees - Optimistic	1,255,763,329	1,312,859,212	1,367,778,922	1,410,723,673
Licenses, Permits and Fees - Pessimistic	1,112,129,756	1,137,521,408	1,167,055,496	1,206,046,840
Ferry Revenue - Baseline	236,611,000	239,441,000	242,663,000	247,443,000
Ferry Revenue - Optimistic	249,894,885	253,821,094	257,722,858	262,486,630
Ferry Revenue - Pessimistic	221,312,035	219,922,232	219,901,677	224,403,387
Toll Revenue - Baseline	298,539,000	303,866,000	312,589,000	317,116,000
Toll Revenue - Optimistic	315,299,665	322,115,262	331,988,521	336,395,493
Toll Revenue - Pessimistic	279,235,849	279,095,430	283,268,752	287,589,079
Aviation Revenues - Baseline	7,325,528	7,441,632	7,561,864	7,686,614
Aviation Revenues - Optimistic	7,736,800	7,888,554	8,031,159	8,153,932
Aviation Revenues - Pessimistic	6,851,869	6,835,005	6,852,576	6,970,907
Rental Car Tax - Baseline	79,510,707	82,238,203	84,615,722	86,921,959
Rental Car Tax - Optimistic	83,974,621	87,177,178	89,867,041	92,206,496
Rental Car Tax - Pessimistic	74,369,646	75,534,303	76,678,930	78,828,587
Vehicle Sales Tax - Baseline	445,102,982	458,843,736	472,949,530	487,678,411
Vehicle Sales Tax - Optimistic	470,092,085	486,400,486	502,301,153	517,327,475
Vehicle Sales Tax - Pessimistic	416,323,191	421,439,680	428,587,772	442,270,289
Driver-Related Fees - Baseline	211,028,900	202,102,900	198,223,900	200,966,200
Driver-Related Fees - Optimistic	222,876,547	214,240,582	210,525,832	213,184,210
Driver-Related Fees - Pessimistic	197,384,041	185,627,861	179,630,879	182,254,078
Business/Other Revenues - Baseline	155,035,268	149,567,061	145,514,148	96,363,380
Business/Other Revenues - Optimistic	163,739,304	158,549,601	154,544,871	102,221,921
Business/Other Revenues - Pessimistic	145,010,885	137,374,643	131,865,200	87,390,910
Climate Commitment Act - Baseline	430,617,000	429,617,000	428,417,000	426,117,000
Climate Commitment Act - Optimistic	430,617,000	429,617,000	428,417,000	426,117,000
Climate Commitment Act - Pessimistic	430,617,000	429,617,000	428,417,000	426,117,000
Transfer - Baseline	479,947,000	479,947,000	161,224,000	161,224,000
Transfers - Optimistic	479,947,000	479,947,000	161,224,000	161,224,000
Transfers - Pessimistic	479,947,000	479,947,000	161,224,000	161,224,000
Total - Baseline	5,389,039,685	5,464,390,232	5,232,850,064	5,269,893,564
Total - Optimistic	5,640,471,591	5,737,939,155	5,521,011,301	5,554,575,636
Total - Pessimistic	5,099,467,161	5,093,089,584	4,797,325,971	4,833,897,398

*Factors based on Washington State Personal Income: Percentage

September 2025
Transportation Revenue Forecast Council
Alternative Revenue Forecasts*

	Fiscal Year 2032	Fiscal Year 2033	Fiscal Year 2034	Fiscal Year 2035
Sources of Transportation Revenue				
Motor Vehicle Fuel Tax Collections - Baseline	1,930,906,400	1,944,089,400	1,963,034,300	1,980,889,400
Motor Vehicle Fuel Tax Collections - Optimistic	2,044,002,959	2,053,351,278	2,068,905,008	2,083,447,521
Motor Vehicle Fuel Tax Collections - Pessimistic	1,756,687,229	1,772,540,536	1,790,929,359	1,807,828,767
Licenses, Permits and Fees - Baseline	1,372,904,500	1,417,310,700	1,462,865,800	1,505,637,300
Licenses, Permits and Fees - Optimistic	1,453,317,914	1,496,966,517	1,541,761,333	1,583,589,826
Licenses, Permits and Fees - Pessimistic	1,249,031,958	1,292,245,443	1,334,612,089	1,374,097,122
Ferry Revenue - Baseline	251,452,000	254,102,000	256,424,000	258,618,000
Ferry Revenue - Optimistic	266,179,983	268,383,062	270,253,504	272,007,630
Ferry Revenue - Pessimistic	228,764,334	231,679,724	233,942,560	236,023,808
Toll Revenue - Baseline	332,857,000	337,366,000	253,689,000	258,010,000
Toll Revenue - Optimistic	352,353,016	356,326,673	267,370,999	271,368,152
Toll Revenue - Pessimistic	302,824,436	307,596,405	231,447,346	235,468,926
Aviation Revenues - Baseline	7,815,166	7,951,012	8,037,288	8,180,291
Aviation Revenues - Optimistic	8,272,914	8,397,875	8,470,756	8,603,816
Aviation Revenues - Pessimistic	7,110,030	7,249,405	7,332,636	7,465,619
Rental Car Tax - Baseline	88,998,134	91,146,969	93,288,884	95,337,275
Rental Car Tax - Optimistic	94,210,910	96,269,619	98,320,156	100,273,246
Rental Car Tax - Pessimistic	80,968,133	83,104,047	85,109,976	87,008,123
Vehicle Sales Tax - Baseline	502,790,266	518,327,871	534,556,592	551,524,937
Vehicle Sales Tax - Optimistic	532,239,570	547,458,978	563,386,391	580,079,465
Vehicle Sales Tax - Pessimistic	457,425,196	472,589,976	487,690,457	503,340,897
Driver-Related Fees - Baseline	207,372,400	216,250,400	227,428,600	247,346,200
Driver-Related Fees - Optimistic	219,518,564	228,404,123	239,694,319	260,152,246
Driver-Related Fees - Pessimistic	188,661,888	197,168,196	207,489,271	225,736,770
Business/Other Revenues - Baseline	93,166,111	94,405,289	95,997,571	97,283,653
Business/Other Revenues - Optimistic	98,623,013	99,711,063	101,174,929	102,320,395
Business/Other Revenues - Pessimistic	84,760,047	86,074,849	87,581,184	88,784,455
Climate Commitment Act - Baseline	423,517,000	419,217,000	414,917,000	408,817,000
Climate Commitment Act - Optimistic	423,517,000	419,217,000	414,917,000	408,817,000
Climate Commitment Act - Pessimistic	423,517,000	419,217,000	414,917,000	408,817,000
Transfer - Baseline	145,000,000	145,000,000	145,000,000	145,000,000
Transfers - Optimistic	145,000,000	145,000,000	145,000,000	145,000,000
Transfers - Pessimistic	145,000,000	145,000,000	145,000,000	145,000,000
Total - Baseline	5,356,778,977	5,445,166,641	5,455,239,035	5,556,644,056
Total - Optimistic	5,637,235,841	5,719,486,188	5,719,254,395	5,815,659,296
Total - Pessimistic	4,924,750,250	5,014,465,581	5,026,051,877	5,119,571,489

*Factors based on Washington State Personal Income: Percentage

September 2025
Transportation Revenue Forecast Council
Alternative Revenue Forecasts*

	Fiscal Year 2023-2025	Fiscal Year 2025-2027	Fiscal Year 2027-2029	Fiscal Year 2029-2031
Sources of Transportation Revenue				
Motor Vehicle Fuel Tax Collections - Baseline	3,227,735,669	3,596,923,200	3,729,158,500	3,799,742,900
Motor Vehicle Fuel Tax Collections - Optimistic	3,227,735,669	3,714,057,509	3,945,853,543	4,033,144,749
Motor Vehicle Fuel Tax Collections - Pessimistic	3,227,735,669	3,480,758,693	3,456,460,912	3,444,646,010
Licenses, Permits and Fees - Baseline	1,997,359,477	2,230,534,300	2,427,489,500	2,617,726,000
Licenses, Permits and Fees - Optimistic	1,997,359,477	2,303,781,564	2,568,622,541	2,778,502,595
Licenses, Permits and Fees - Pessimistic	1,997,359,477	2,157,791,926	2,249,651,164	2,373,102,337
Ferry Revenue - Baseline	377,362,189	453,272,000	476,052,000	490,106,000
Ferry Revenue - Optimistic	377,362,189	468,123,633	503,715,978	520,209,488
Ferry Revenue - Pessimistic	377,362,189	438,528,208	441,234,266	444,305,064
Toll Revenue - Baseline	553,964,958	561,710,000	602,405,000	629,705,000
Toll Revenue - Optimistic	553,964,958	580,131,927	637,414,927	668,384,014
Toll Revenue - Pessimistic	553,964,958	543,418,978	558,331,279	570,857,831
Aviation Revenues - Baseline	15,776,548	15,498,884	14,767,160	15,248,478
Aviation Revenues - Optimistic	15,776,548	15,996,625	15,625,354	16,185,091
Aviation Revenues - Pessimistic	15,776,548	15,006,427	13,686,873	13,823,483
Rental Car Tax - Baseline	90,122,831	149,624,779	161,748,910	171,537,681
Rental Car Tax - Optimistic	90,122,831	154,823,466	171,151,798	182,073,537
Rental Car Tax - Pessimistic	90,122,831	144,414,803	149,903,949	155,507,517
Vehicle Sales Tax - Baseline	128,509,208	253,043,740	903,946,718	960,627,941
Vehicle Sales Tax - Optimistic	128,509,208	261,890,413	956,492,572	1,019,628,628
Vehicle Sales Tax - Pessimistic	128,509,208	244,169,314	837,762,871	870,858,062
Driver-Related Fees - Baseline	359,006,913	418,300,400	413,131,800	399,190,100
Driver-Related Fees - Optimistic	359,006,913	432,091,683	437,117,129	423,710,043
Driver-Related Fees - Pessimistic	359,006,913	404,595,102	383,011,902	361,884,957
Business/Other Revenues - Baseline	137,938,534	244,770,090	304,602,329	241,877,528
Business/Other Revenues - Optimistic	137,938,534	253,292,082	322,288,905	256,766,793
Business/Other Revenues - Pessimistic	137,938,534	236,226,861	282,385,528	219,256,110
Climate Commitment Act - Baseline	886,902,000	1,056,187,000	860,234,000	854,534,000
Climate Commitment Act - Optimistic	886,902,000	1,056,187,000	860,234,000	854,534,000
Climate Commitment Act - Pessimistic	886,902,000	1,056,187,000	860,234,000	854,534,000
Transfer - Baseline	339,896,000	-70,632,000	959,894,000	322,448,000
Transfers - Optimistic	339,896,000	-70,632,000	959,894,000	322,448,000
Transfers - Pessimistic	339,896,000	-70,632,000	959,894,000	322,448,000
Total - Baseline	8,114,574,327	8,909,232,393	10,853,429,917	10,502,743,628
Total - Optimistic	8,114,574,327	9,169,743,902	11,378,410,746	11,075,586,938
Total - Pessimistic	8,114,574,327	8,650,465,312	10,192,556,745	9,631,223,370

*Factors based on Washington State Personal Income: Percentage

September 2025
Transportation Revenue Forecast Council
Alternative Revenue Forecasts*

	Fiscal Year 2031-2033	Fiscal Year 2033-2035
Sources of Transportation Revenue		
Motor Vehicle Fuel Tax Collections - Baseline	3,874,995,800	3,943,923,700
Motor Vehicle Fuel Tax Collections - Optimistic	4,097,354,237	4,152,352,529
Motor Vehicle Fuel Tax Collections - Pessimistic	3,529,227,765	3,598,758,126
Licenses, Permits and Fees - Baseline	2,790,215,200	2,968,503,100
Licenses, Permits and Fees - Optimistic	2,950,284,430	3,125,351,159
Licenses, Permits and Fees - Pessimistic	2,541,277,401	2,708,709,212
Ferry Revenue - Baseline	505,554,000	515,042,000
Ferry Revenue - Optimistic	534,563,045	542,261,134
Ferry Revenue - Pessimistic	460,444,058	469,966,369
Toll Revenue - Baseline	670,223,000	511,699,000
Toll Revenue - Optimistic	708,679,688	538,739,151
Toll Revenue - Pessimistic	610,420,841	466,916,272
Aviation Revenues - Baseline	15,766,178	16,217,579
Aviation Revenues - Optimistic	16,670,789	17,074,572
Aviation Revenues - Pessimistic	14,359,435	14,798,254
Rental Car Tax - Baseline	180,145,103	188,626,159
Rental Car Tax - Optimistic	190,480,529	198,593,402
Rental Car Tax - Pessimistic	164,072,180	172,118,098
Vehicle Sales Tax - Baseline	1,021,118,137	1,086,081,529
Vehicle Sales Tax - Optimistic	1,079,698,548	1,143,465,856
Vehicle Sales Tax - Pessimistic	930,015,172	991,031,354
Driver-Related Fees - Baseline	423,622,800	474,774,800
Driver-Related Fees - Optimistic	447,922,687	499,846,565
Driver-Related Fees - Pessimistic	385,830,084	433,226,042
Business/Other Revenues - Baseline	187,571,400	193,281,224
Business/Other Revenues - Optimistic	198,334,076	203,495,324
Business/Other Revenues - Pessimistic	170,834,896	176,365,639
Climate Commitment Act - Baseline	842,734,000	823,734,000
Climate Commitment Act - Optimistic	842,734,000	823,734,000
Climate Commitment Act - Pessimistic	842,734,000	823,734,000
Transfer - Baseline	290,000,000	290,000,000
Transfers - Optimistic	290,000,000	290,000,000
Transfers - Pessimistic	290,000,000	290,000,000
Total - Baseline	10,801,945,618	11,011,883,091
Total - Optimistic	11,356,722,029	11,534,913,692
Total - Pessimistic	9,939,215,831	10,145,623,366

*Factors based on Washington State Personal Income: Percentage

September 2025
Transportation Revenue Forecast Council
Alternative Revenue Forecasts by Biennium*
Millions of Dollars

2023 - 2025 Biennium		Revenue	Difference from Baseline (%)	Difference from Baseline (\$)
September 2025 Baseline (50%)	\$	8,114.6		
Alternative Forecasts				
Optimistic (20%)	\$	8,114.6	0.0%	\$0.0
Pessimistic (30%)	\$	8,114.6	0.0%	\$0.0
Weighted Avg.	\$	8,114.6	0.0%	\$0.0
2025 - 2027 Biennium		Revenue	Difference from Baseline (%)	Difference from Baseline (\$)
September 2025 Baseline (50%)	\$	8,909.2		
Alternative Forecasts				
Optimistic (20%)	\$	9,169.7	2.9%	\$260.5
Pessimistic (30%)	\$	8,650.5	-2.9%	-\$258.8
Weighted Avg.	\$	8,883.7	-0.3%	-\$25.5
2027 - 2029 Biennium		Revenue	Difference from Baseline (%)	Difference from Baseline (\$)
September 2025 Baseline (50%)	\$	10,853.4		
Alternative Forecasts				
Optimistic (20%)	\$	11,378.4	4.8%	\$525.0
Pessimistic (30%)	\$	10,192.6	-6.1%	-\$660.9
Weighted Avg.	\$	10,760.2	-0.9%	-\$93.3

*Factors based on Washington State Personal Income: Percentage differences based on Optimistic vs. Baseline and Pessimistic vs. Baseline

Alternative Vehicles Miles Traveled Forecast

September 2024

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**Annual Vehicle Miles of Travel (AVMT)
in Millions By Year and State Highway
(Interstate, State Route and U.S. Route)
and Cities, Counties, and other roads**

Year	Other Roads (1)	State Highway Urban (1)	State Highway Rural (1)	TOTAL (1,2)
1980	13,597	8,491	6,598	28,686
1981	14,112	9,129	7,028	30,269
1982	14,901	9,244	7,113	31,258
1983	15,470	9,789	7,471	32,731
1984	16,122	10,615	7,417	34,154
1985	15,909	11,027	7,438	34,374
1986	16,277	11,705	8,013	35,995
1987	17,835	12,214	8,470	38,520
1988	20,050	12,740	8,908	41,698
1989	20,873	13,228	9,131	43,232
1990	21,570	13,513	9,611	44,694
1991	22,555	14,090	9,805	46,449
1992	24,344	14,875	10,031	49,250
1993	20,898	15,210	10,318	46,426
1994	21,245	15,593	10,836	47,674
1995	22,164	15,894	11,190	49,248
1996	21,961	16,188	11,121	49,270
1997	22,530	16,919	11,624	51,073
1998	22,606	17,416	11,904	51,926
1999	22,628	17,917	12,168	52,712
2000	23,394	18,163	12,272	53,829
2001	22,998	18,272	12,399	53,669
2002	23,291	18,754	12,732	54,777
2003	23,349	18,763	12,900	55,013
2004	24,117	20,203	11,354	55,674
2005	23,858	20,336	11,293	55,487
2006	24,768	20,367	11,397	56,532
2007	24,994	20,406	11,564	56,964
2008	24,705	19,754	10,988	55,447
2009	25,005	20,093	11,362	56,461
2010	25,426	20,243	11,521	57,190
2011	25,510	20,103	11,353	56,965
2012	25,393	19,963	11,252	56,607
2013	25,562	21,278	10,371	57,211
2014	25,883	21,536	10,641	58,060
2015	26,318	22,237	11,098	59,653
2016	26,624	22,741	11,487	60,851
2017	26,793	23,015	11,611	61,420
2018	26,991	23,460	11,915	62,367
2019	27,113	23,453	11,971	62,537
2020	23,560	19,474	10,478	53,512
2021	24,021	21,824	11,952	57,797
2022	24,296	22,305	11,883	58,483
2023	24,664	23,446	11,693	59,804
2024	25,197	23,681	11,744	60,622
2025				60,769
2026				60,856
2027				61,226
2028				61,675
2029				62,168
2030				62,554
2031				62,885
2032				63,171
2033				63,406
2034				63,627
2035				63,848

(1) Federal Highway Administration & Washington State Department of Transportation

(2) ERFC forecast after 2024